

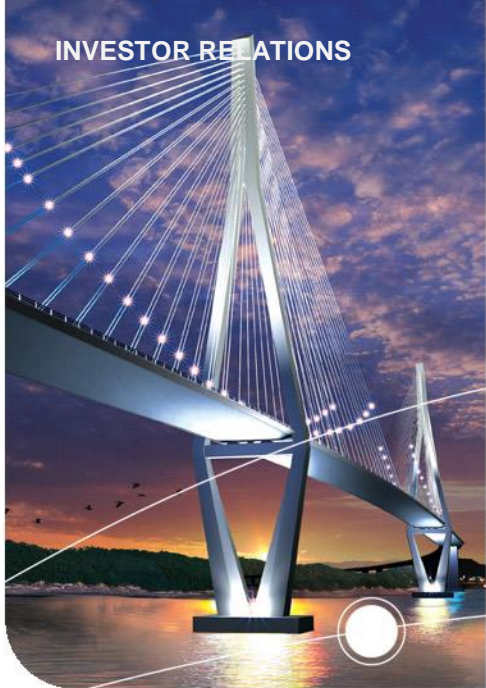
INVESTOR RELATIONS

Earning Release for 3Q 2020 [Audited]

Nov. 2020

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Summary(Yearly Basis)



(Unit : KRW bn)

	3Q19	3Q20	Ratio (YoY)
New Orders	6,629	7,513	13.3%
Sales Revenue	7,618	7,306	-4.1%
Gross Profit (%)	1,024 (13.4%)	948 (13.0%)	-7.4%
Operating Profit (%)	585 (7.7%)	546 (7.5%)	-6.7%
Profit before income tax (%)	628 (8.2%)	453 (6.2%)	-27.9%

Summary(Quarterly Basis)



(Unit : KRW bn)

	3Q19	2Q20	3Q20	3Q19:3Q20	2Q20:3Q20
New Orders	2,656	2,417	2,827	6.4%	17.0%
Sales Revenue	2,442	2,547	2,317	-5.1%	-9.0%
Gross Profit (%)	328 (13.4%)	306 (12.0%)	352 (15.2%)	7.3%	15.0%
Operating Profit (%)	188 (7.7%)	165 (6.5%)	209 (9.0%)	11.2%	26.7%
Profit before income tax (%)	238 (9.7%)	127 (5.0%)	142 (6.1%)	-40.3%	11.8%

New Orders



(Unit : KRW bn)

Division	1H20	3Q20	3Q20 YTD	Ach. Rate	20Y(P)
Domestic	3,958	2,325	6,283	76%	8,250
Overseas	728	502	1,230	38%	3,250
Infra	591 (*555)	36 (*12)	627 (*543)		
Building	245 (*99)	725 (*214)	970 (*313)		
Housing	3,668	1,466	5,134		
Plant	135 (*64)	324 (*29)	459 (*93)		
Distribution Energy	47 (*10)	5 (*1)	52 (*10)		
New Business	-	271 (*271)	271 (*271)		
Total	4,686	2,827	7,513	65%	11,500

*Overseas



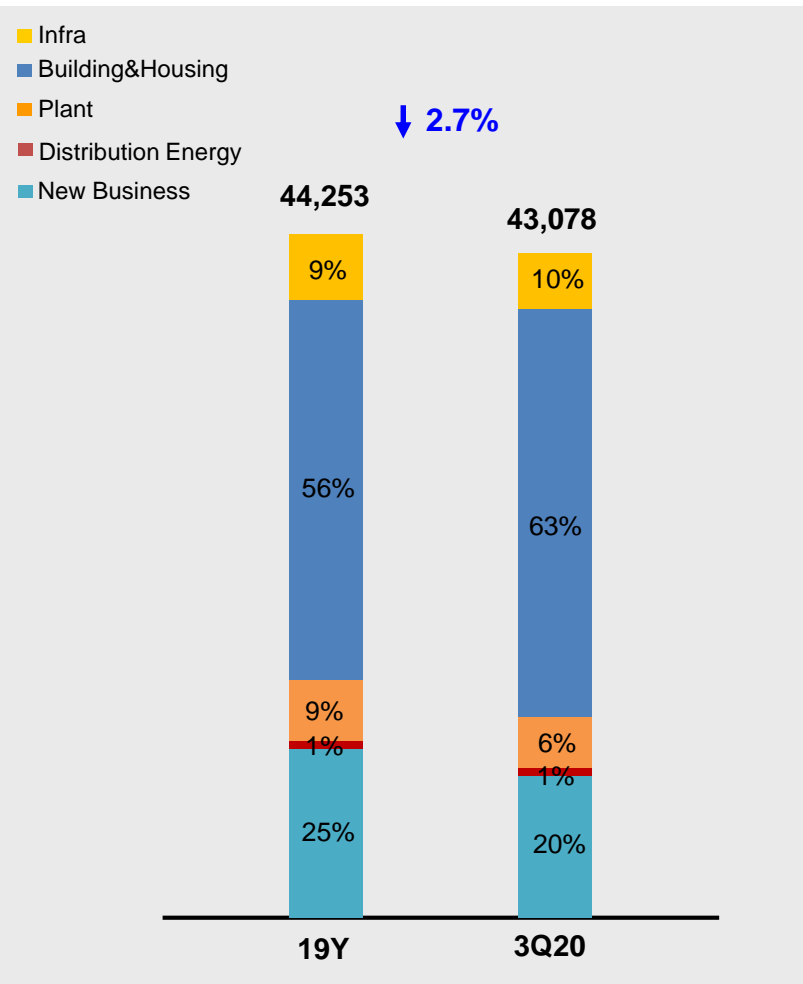
(Unit : KRW bn)

Division	Major New Projects
Infra	Integrated Train Testing Centre (551) Incheon City Metro 1 st Line Gumdan Extension (41)
Building & Housing	Anayang Data Center (268) LG Chemical Battery Plant 4 th Stage(Poland) (180) Ulsan Seobu-dong (533) Gwachoen 4 Reconstruction (407) Namyangju Byeolnae Housing complex (216) Gwangmyung 12R Redevelopment (393) Hannam heights Reconstruction (329) Daegu Naedang Reconstruction Union (329) Gyeongsan Jungsan 2Area (316)
Plant	MFC Project (295) Boryeong LNG Terminal(2-3) (50) Guangdong D-Project Environmental Facility GP3 (China) (10)
Distribution Energy	Gwachoen Knowledge and Information Town Piping Work (10)
New Businesses	Danwood (261), Elements (9)

Order Backlogs



Order Backlogs



Order Backlogs by Division

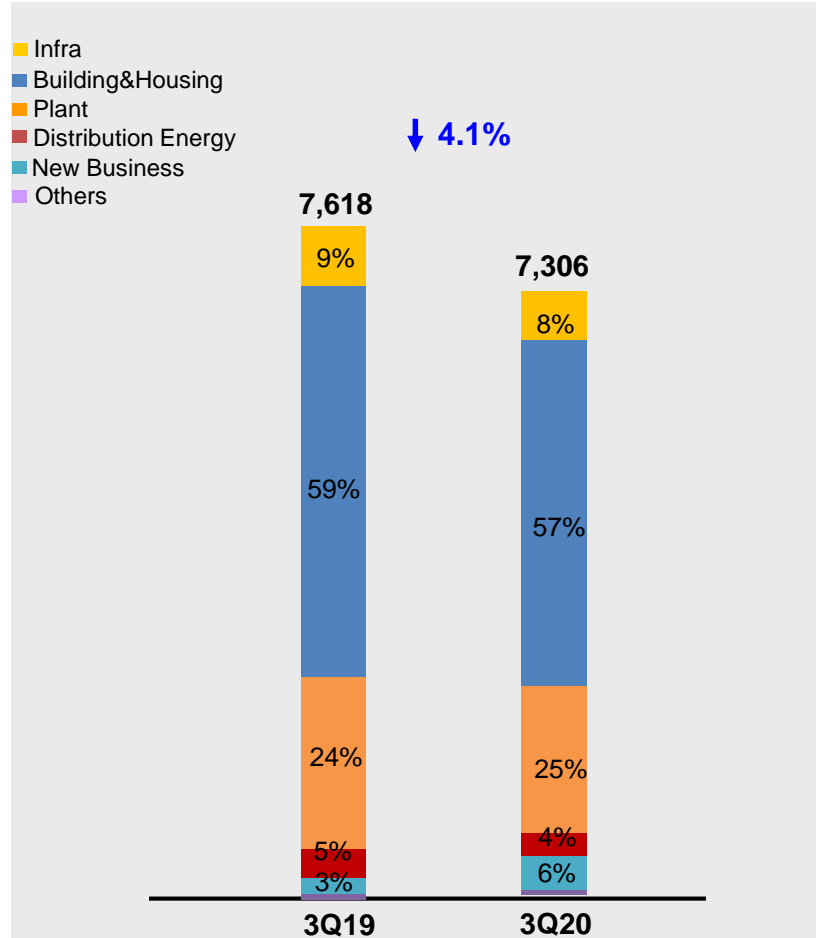
(Unit : KRW bn)

Division	19Y	3Q20	YoY
Infra	4,239	4,344	2.5%
Building & Housing	24,644	27,065	9.8%
Plant	3,898	2,578	-33.9%
Distribution Energy	568	299	-47.4%
New Business	10,904	8,792*	-19.4%
Domestic	30,010	31,317	4.4%
Overseas	14,243	11,761*	-17.4%
Total	44,253	43,078	-2.7%

* GS Inima Environment S.A's backlog is included (Approx. 8.0tn as 3Q20)

**Sales**

(Unit : KRW bn)

**Sales by Division**

(Unit : KRW bn)

Division	3Q19 YTD	3Q19	3Q20 YTD	3Q20	3Q:3Q YTD
Infra	659	211	593	177	-10.0%
Building & Housing	4,477	1,389	4,182	1,362	-6.6%
Plant	1,859	649	1,786	498	-3.9%
Distribution Energy	365	105	274	76	-24.9%
New Business	198	70	420	186	112.1%
Others	61	18	51	18	-16.4%
Domestic	5,269	1,761	5,803	1,858	10.1%
Overseas	2,349	681	1,503	459	-36.0%
Total	7,618	2,442	7,306	2,317	-4.1%

Profits

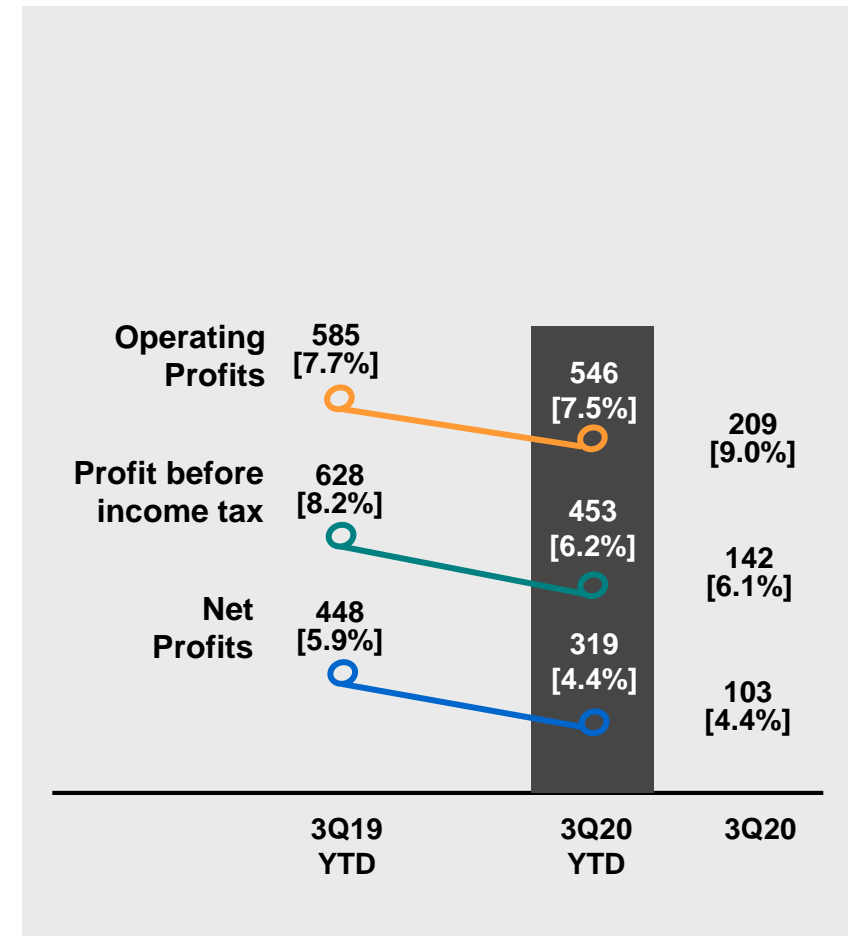


Gross Profit Margin

Division	3Q19 YTD	3Q20 YTD	3Q20
Infra	7.7%	8.6%	4.0%
Building & Housing	15.7%	20.3%	23.5%
Plant	10.0%	-4.6%	-5.4%
Distribution Energy	6.9%	13.4%	21.5%
New Business	29.0%	22.4%	18.2%
Others	6.7%	-1.4%	9.3%
Domestic	14.5%	16.5%	17.5%
Overseas	11.1%	-0.6%	5.9%
Total	13.4%	13.0%	15.2%

Profits [Margin rate]

(Unit : KRW bn)



Financial Status – Statements of Financial Position (Summary)



(Unit : KRW bn, %)

Account	17Y	18Y	19Y	3Q20
Total Assets	13,697	12,033	13,171	13,640
Cash, cash equivalents & Short-Term financial instrument	2,642	1,834	2,010	2,304
Trade and other receivable & Contract liability	4,763	4,297	3,505	3,129
Inventories	1,091	1,034	875	868
Other current assets	990	609	871	889
Tangible Assets	897	841	1,176	1,432
Total Liabilities	10,457	8,409	9,028	9,357
Trade and other payables	2,474	2,023	1,630	1,387
Borrowings	3,905	2,103	2,707	3,318
Total Equity	3,240	3,625	4,143	4,283
Capital Stock	358	397	400	400
Liability/Equity	322.8	232.0	217.9	218.5

Financial Status – Statements of Income (Summary)



(Unit : KRW bn)

Account		17Y	18Y	19Y		3Q20
Sales Revenue	Infra	1,298	1,116	871	Infra	593
	Building & Housing				Building & Housing	4,182
	Plant	6,646	7,13	6,029	Plant	1,786
	Others	3,654	4,804	3,437	Distribution Energy	274
		81	81	80	New Business	420
Total		11,679	13,139	10,417	Others	51
					Total	7,306
Gross Profit		803	1,628	1,398	Gross Profit	948
Selling & Administrative Expenses		485	563	631	Selling & Administrative Expenses	403
Operating Profit		318	1,065	767	Operating Profit	546
Profit before income tax		(161)	835	674	Profit before income tax	453
Net Profit		(164)	587	447	Net Profit	319



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